

JABAL REAL ESTATE INVESTMENT FUND IPO FAQs

What is an IPO?

IPO (Initial Public Offering): is when a company offers its shares to the public for the first time to raise capital. Investors can buy these shares to become part-owners and potentially make profit.

What is an investor's number?

Also known as Folio number - is a number unique to you as an investor. It serves as an identifier for the account that holds all investor shares. It identifies your investment account and it's used for trading in the Muscat Stock Exchange (MSX).

What is an IPO Prospectus?

This is a formal document that offers comprehensive information about an investment opportunity. The offerings include: Stocks, Bonds, Mutual funds. The prospectus empowers investors to make well-informed decisions. It provides important information on: Eligibility, Price, Subscription, Expected returns.

Who is eligible to apply?

Any individual or entity that has an Investor ID from Muscat Clearing and Depository (MCD).

When will the IPO subscription take place?

13 June 2024 to 27 June 2024.

What will be the IPO price per share?

102 Baisas per Unit (comprising 100 Baisas as the value per Unit and issue expenses of 2 Baisas per Unit).

How can I participate in the bank's IPO?

For NBO individual customers, you can subscribe to the IPO through NBO's Mobile Banking app For non-NBO customers, open an account and download NBO's Mobile Banking app.

Are there any restrictions on who can invest in the IPO?

The following persons are not permitted to invest:

• Sole proprietorship establishments: the owners of sole proprietorship establishments may only submit Applications in their personal names.

• Trust accounts: save as set out below, an Applicant registered under a trust account may only submit applications in their personal names.

• Multiple Applications: an Applicant may not submit more than one Application (and an Applicant submitting an Application through a trust account may not also submit an Application in its own name).



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• Joint Applications: Applicants may not submit Applications in the name of more than one individual (including on behalf of legal heirs).

Who can invest in the IPO?

Omani and non-Omani individuals and juristic persons.

How can I sell my shares?

Open an NBO Savings account and brokerage account, then you can sell and buy through NBO or through NBO market zone application by yourself.

What risks should potential investors consider before investing in the IPO?

Subscribing in the IPO is free of charge.

Do I need an ROP mobile number to apply for IPO subscription?

No, you will only need your NBO registered mobile number.

How can I update my information like identity number with MCD?

You can download the Oman Stocks App and follow the easy steps to update your details or visit MCD offices.

Who can I speak to for further details?

Call Centre 24770000.